

**8 June 2021**

## **Kāinga Ora announces updated bond and bill tender schedules for the first half of FY2021/22**

Kāinga Ora – Homes and Communities announces the first six months of FY2021/22 for both bond and bill tenders. Volume and frequency remain unchanged, up to \$100 million per bond tender, and \$25 million per bill tender.

Monthly bond tenders, operated through the Yieldbroker Auction System with approved Primary Dealers, is expected to account for around half the annual issuance. Each bond tender will be up to \$100 million in volume. Kāinga Ora reserves the right to alter the composition, postpone or cancel a bond tender at any time.

### **Bond tender schedule – 2021/22**

<b>Announcement</b>	<b>Tender</b>	<b>Settlement</b>	<b>Volume (\$m)</b>
19-Jul-21	21-Jul-21	26-Jul-21	100
23-Aug-21	25-Aug-21	30-Aug-21	100
20-Sep-21	22-Sep-21	27-Sep-21	100
18-Oct-21	20-Oct-21	26-Oct-21	100
15-Nov-21	17-Nov-21	22-Nov-21	100
06-Dec-21	08-Dec-21	13-Dec-21	100

The schedule for fortnightly bill tenders, also operated through the Yieldbroker Auction System, is available on [Kāinga Ora website](#), and the HNZL landing page on Bloomberg <HNZL>.

Both schedules give transparency of our future issuance to the end of the calendar year, supporting the recent announcement of an annual Wellbeing Bond programme of around \$2.3 billion for FY2021/22 to continue building warm, dry homes across New Zealand.

If you would like to be added to our distribution list, please email [treasury@kaingaora.govt.nz](mailto:treasury@kaingaora.govt.nz). Our [Investor Centre](#) also provides useful information on our borrowing programmes, credit ratings and Sustainability Financing Framework.

Nga mihi

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