

9 December 2021

Kāinga Ora – Homes and Communities releases bond and bill tender schedules for the second half of FY2021/22.

Volume and frequency remain unchanged for bond tenders at up to \$100 million per tender. However, we are adding flexibility to our fortnightly bill tenders regarding volume and tenor, when required.

Bond Tenders

Monthly bond tenders, operated through the Yieldbroker Auction System with approved Primary Dealers, are expected to account for around half the annual issuance. Each bond tender will be up to \$100 million in volume. Kāinga Ora reserves the right to alter the composition, postpone or cancel a bond tender at any time.

Bond tender schedule – 2021/22

No.	Announcement	Tender	Settlement	Volume (\$m)
13	17-Jan-22	19-Jan-22	25-Jan-22	100
14	14-Feb-22	16-Feb-22	21-Feb-22	100
15	21-Mar-22	23-Mar-22	28-Mar-22	100
16	14-Apr-22	20-Apr-22	26-Apr-22	100
17	23-May-22	25-May-22	30-May-22	100
18	20-Jun-22	22-Jun-22	28-Jun-22	100

Bill Tenders

Kāinga Ora will now announce the volume and tenor/s of bills to be tendered one business day prior to the tender date. We will continue to offer a minimum \$25 million per tender, however subject to market conditions may offer higher volume and for maturities of up to 12 months. Bill tenders are operated through the Yieldbroker Auction System.

Bill tender schedule – 2021/22

No.	Announcement	Tender	Settlement
85	17-Jan-22	18-Jan-22	18-Jan-22
86	28-Jan-22	01-Feb-22	01-Feb-22
87	21-Feb-22	22-Feb-22	22-Feb-22
88	07-Mar-22	08-Mar-22	08-Mar-22
89	21-Mar-22	22-Mar-22	22-Mar-22
90	04-Apr-22	05-Apr-22	05-Apr-22

Bill tender schedule – 2021/22 (continued)

No.	Announcement	Tender	Settlement
91	14-Apr-22	19-Apr-22	19-Apr-22
92	02-May-22	03-May-22	03-May-22
93	23-May-22	24-May-22	24-May-22
94	03-Jun-22	07-Jun-22	07-Jun-22
95	20-Jun-22	21-Jun-22	21-Jun-22

Both schedules are available on [Kāinga Ora website](#), and the HNZN landing page on Bloomberg <HNZN>.

If you would like to be added to our distribution list, please email treasury@kaingaora.govt.nz. Our [Investor Centre](#) also provides useful information on our borrowing programmes, credit ratings and Sustainability Financing Framework.

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